

Legal Bookkeeping

Reduce costs, ensure compliance and become more efficient with Cashroom

An outsourced legal bookkeeper will provide you with all the legal bookkeeping services typically required by a law firm. The difference is your bookkeeper won't be based in-house and will work remotely from our Cashroom offices.

Benefits to working with Cashroom

- ✓ Frees up attorneys to spend more time fee-earning and winning new business
- ✓ Increased resource - you don't need to worry about holiday cover, parental leave cover etc
- ✓ Provides affordable access to experienced legal bookkeepers
- ✓ Reduce costs and accelerate organizational transformation
- ✓ Ensures a steady cashflow by keeping on top of your bookkeeping
- ✓ Forecasting data identifies opportunities for growth
- ✓ You only ever pay for the level of service and support you need and services can be scaled up or down based on demands
- ✓ Improves disaster recovery
- ✓ Solve capacity issues and focus on core functions
- ✓ Reduce risk, ensure compliance and increase efficiency

What's Included

- ➔ Reconcile bank accounts on a daily basis
- ➔ Perform day and month end routines
- ➔ Maintain up to date books and records
- ➔ Ensure compliance
- ➔ **Pay suppliers**
- ➔ Make bank payments

Getting started with Cashroom is simple:



1

Our dedicated transition team will analyze your current accounts and processes to see where we can save you time and money

3

Leave our experts to your bookkeeping needs whilst you do what you do best - practice law

2

Get set up on our secure portal, meet your team and dedicated point of contact



What our clients say...

"I look at this as a partnership and really appreciate your staff and all the work they do for us on a daily basis. I have found your entire team to be invested in our success. I will be happy to visit with anyone looking for information"

Nancy Harms, Nebraska State Bar Association

"We have had an incredibly positive and professional experience with Cashroom. Their assistance during critical time was invaluable, and they have continued to deliver value since day one. Their expertise and efficiency have greatly improved our financial operations, allowing us to focus on core business activities. We are grateful for their exceptional service and look forward to a continued successful partnership"

Chrissie Young, Goosmann Law Firm

"I wouldn't have known how to assess and be certain about a cashier's competence, compliance knowledge or trustworthiness in a recruitment process. Outsourcing to Cashroom solved all those issues for me."

Gareth Jones, Easthams

Why choose Cashroom



System Agnostic

We will operate any practice management system. We also have integrations with leading practice management systems including Leap and Clio to ensure smoother processes for clients, adding extra security by avoiding re-keying information.



Unique Technology

We utilize technology to improve efficiency and security beyond the capabilities of many law firms. Our team of developers have created a unique and secure portal interface making communication with Cashroom easier, giving you everything you need in one place.



Client Relationships

Our clients are at the heart of everything we do. We provide true insights into the legal sector, our senior directors have held partnership positions within large law firms. We keep in touch - Our clients receive regular CRM calls from senior management.



Get in touch:



www.thecashroom.com



info@thecashroom.com